Wayne Sidor

AFFIDAVIT

STATE OF NEW JERSEY) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s): 02/25/2025

ADVERTISER: FRANCHISE GROUP, INC.

and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 25th day of February 2025

Notary Public



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The following explanations apply to the New York Stock Exchange, NYSE Arca, NYSE	52-Wk % Stock Sym Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Cha	52-Wk % Stock Sym Hi/Lo Cho	52-Wk % Stock Svm Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Chg Sto	52-Wk % ock Sym Hi/Lo Chg
American and Nasdag Stock Market stocks that hit a new 52-week intraday high or low	Stock Sym my 20 cmg	Stock Sym m/20 chg			Stock Sym In/20 Cing		
in the latest session. % CHG-Daily percentage change from the previous trading session.	TranslationalDev TDAC 10.03 0.1				HavertyFurn HVT 21.04 -0.2		
	Ventas VTR 68.02 2.5						CenturyLogistic NCEW 1.14 -6.2
Monday, February 24, 2025	VeriskAnalytics VRSK 298.71 0.6		ChansonIntl CHSN 0.23 -28.9 ChargePoint CHPT 0.62 -15.1			LambWeston LW 51.96 -6.3 Next LeadRealEstate LRE 1.17 -13.0 Niko	
52-Wk % 52-Wk % 52-Wk	VineHillCapWt VCICW 0.28 7.5				HerambaElec PITA 0.36 2.2 HighestPerf HPH 0.20 8.9		
Stock Sym Hi/Lo Chg Stock Sym Hi/Lo Chg Stock Sym Hi/Lo C	VVEC Ellergy VVEC 103.25 0.0	AtlasLithium ATLX 5.17 -1.4 Auddia AUUD 0.32 -12.5		EverusConstrn ECG 38.46 -11.3			
	Wastervigt WW 250.65 0.7 O WestlakeChemPtrs WLKP 25.04 0.8			Evenovia EYEN 1.53 -5.4			
CocaColaEuropac CCEP 88.39 -0.1 LloydsBanking LYG 3.42 ColumbiaSportswr COLM 92.27 1.5 MaywoodAcqn MAYAU 10.07	1 WillowLaneAcqn WLACU 11.15 1.5	Autozilnternet AZI 0.54 -14.3			HovnanianPfdA HOVNP 17.00 -0.4		
Crexendo CXDO 7.09 -4.2 Metlife pfA METbA 25.30).2	AytuBioPharma AYTU 1.30 -3.7				LightwaveLogic LWLG 1.28 -8.3 Nove	
AAMissionAcqn AAM.U 10.68 5.0 DTF Energy DTF 133.45 0.3 MrCooper COOP 111.39			Coincheck CNCK 5.99 -4.7	FibroBiologics FBLG 1.05 -4.9	IGCPharma IGC 0.28 -3.9	Lipocine LPCN 3.10 -7.4 Opal	alFuels OPAL 2.87 -0.7
AGNC InvtPfdF AGNCP 25.14 0.6 Diginex DGNX 73.34.38.7 NewburyStll A NTWO 10.07	14	BTBrandsWt BTBDW 0.03 -62.5	ColumbusMcKinn CMCO 18.13 -2.2	FidelisInsurance FIHL 14.26 -0.1	INLIF INLF 2.14 -9.5	LiqTechIntl LIQT 1.48 -8.1 Ocu	
AT&T T 27.13 0.5 DrugsMadelnAm DMAAII 10.82 0.1 NiSource NI 40.29	AeonBiopharma AEON 0.07 -43.9	Dearrichond DELIVI 2.25 7.0				LiveWireWt LWR.WS 0.02 -10.3 Olin	OLN 26.28 -1.2
A2ZCust2Mate AZ 8.28 11.8 Dynamix DYNXU 10.01 0.2 OGE Energy OGE 45.60	ASGN ASGN 66.69 1.8	Beneficient BENF 0.41 -2.1	ConduitPharm CDT 1.09 5.2	Fold FLD 5.60 -13.6		MGP Ingredients MGPI 31.76 2.0 One	enText OTEX 26.59 0.3
AXIS Capital AXS 94.94 2.4 EPR Prop EPR 50.39 1.6 PPL PPL 35.15	AXT AXTI 1.33 -15.2 Abercrombie&Fitch ANF 99.12 2.0					MagicEmpireGlobal MEGL 1.60 10.9 Orga	aniGram OGI 1.22 -6.9
AbbottLabs ABT 136.59 EnelChile ENIC 3.46 2.1 Phenixfin PFX 57.40 AlgonquinNt2079 AONB 25.78 0.5 Everyla Acros ENIDY 10.25 Phenixfin PFX 323.20	abrdnEMDivActive AGEM 29.76 -0.1					MaidenNts46 MHLA 14.50 Orul	kaTherap ORKA 10.58 -1.5
EUI EK ACUITA EUKK 10.25 PHEHIXIIIN US 2020 PT ANZ 25.50	abrdnFocusedUSSC AFSC 27.96 -0.6	DIOUCSIA DOSA 0.01 J.1				MammothEnergy TUSK 2.45 -7.8 PAC	CS Group PACS 12.38 1.6
	AdverumBiotech ADVM 3.75 -2.8	BioAceiTherap BIAI 1.55 -7.5		ForemostCleanEner FMST 0.88 -3.7 ForresterRes FORR 11.49 -3.4		Manpower MAN 53.31 1.0 PAN MaravaiLifeSci MRVI 3.91 -2.4	MT PAMT 12.55 -2.9
Exeloii Exe 44.01 0.0 Fittleybowes Fbi 11.00	2.8 AEye LIDR 0.62 -8.6	Dicongin Dio 0.50 0.7				MartenTransport MRTN 14.42 -2.7 PDS	S Biotech PDSB 1.20 -5.2
AnbioBiotechnology NNNN 6.30 7.8 FlagShipAcqn FSHP 10.27 0.4 PlayAGS AGS 12.16 Aon AON 396.15 0.7 FlagstarFinIPfdA FLGpA 22.75 1.0 PrimoBrands PRMB 35.25		Diccombepot Bin 1.10 7.0	CrownElectrokin CRKN 4.15 -5.5			Materion MTPN 92.81 -2.7 PMC	GC ELAB 1.53 -4.8
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ADP ADP 314.06 0.5 FoxB FOX 54.53 2.3 QVCB QVCB 18.743		BlueLinx BXC 80.30 -0.6					PTC 160.53 0.6
B.RileyNts2025 RILYM 25.12 Gallagher AJG 331.09 0.9 QuestDiag DGX 175.89		BoiseCascade BCC 102.27 -2.9		GlobalEngine GLE 1.05 -3.0		MazeTheran MAZE 10.66-10.5 Pars	
BBVA BBVA 13.07 1.8 GarrettMotion GTX 10.39 -2.5 RepublicSycs RSG 233.42			CytomXTherap CTMX 0.69 -4.6	GlobalStarA GLST 5.00 -8.7	JELD-WEN JELD 5.62 -2.4		itheaTherap KTTA 1.22 -3.1
BancoSantander SAN 6.22 1.8 GasLogPtrsPfdB GLOPpB 26.24 0.4 ResoluteHldgWi RHLDV 69.99 3	3.0 AlignTech ALGN 185.20 0.2		DIH US DHAI 0.43 -6.9	GlobalStarAcqn GLSTU 5.28 -7.4	JaguarHealth JAGX 0.73 -12.7		riotNatBncp PNBK 1.08 -8.4
						Wildliegheld Will 0.90 -0.1	abodyEnergy BTU 14.58 2.0
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BerkHathwy B BRK.B 503.96 4.1 GpoAvalAcc AVAL 3.30 5.2 SIMAcqnIA SIMA 10.15	0.1 AlzamendNeuro ALZN 0.81 -6.8			GoPro GPRO 0.76 1.0		Widile Hadto WOLN 3.23-10.3	blebrookPfdF PEBpF 18.26 0.3
Bleichroederl Rt BACQR 0.22 HashiCorp HCP 34.57 -0.2 Sandisk SNDK 53.00	3.5 AmericanRebel AREB 0.67 -17.2					Napco Security Nose 24.20 1.0	spectiveTherap CATX 2.36 -1.1 rosPharm PTPI 0.11 -6.0
Bleichroederl A BACQ 9.97 0.1 InspireMD NSPR 3.70 16.0 ShepherdAveRt SPHAR 0.30 1					JupiterNeurosci JUNS 0.76 -7.7	NIF NIFO 2.30 -0.4	
BrookfieldNts2084 BIPJ 25.39 -1.0 ICE ICE 169.89 0.3 Spire SR 76.26	1.1 AnnovisBio ANVS 1.94 -7.5				KB Home KBH 59.89 -0.2		eappleFinl PAPL 0.37 -3.7
CMS Energy CMS 72.47 0.9 Joyy YY 51.99 2.3 SunshineBioWt SBFMW 0.98 20			DorianLPG LPG 22.10 0.7 DuluthHoldings DLTH 2.65 -2.2	GreenwaveTech GWAV 0.27 -4.6		reador sindeseries (4DIC 4E.6)	
CSG Systems CSGS 66.25 3.3 Kellanova K 82.75 0.1 T-MobileUS TMUS 273.40 CenterPointEner CNP 34.44 -0.3 LaunchOneAconA LPAA 10.15 0.1 TaviaAcon TAVI 10.01			DynagasLNG PfdB DLNGpB 24.82 -0.6			NanoVibronix NAOV 0.36 -4.7 Pins NatlResearch NRC 15.38 -0.2 Plug	
CenterPointEner CNP 34.44 -0.3 LaunchOneAcqnA LPAA 10.15 0.1 TaviaAcqn TAVI 10.01 ChengheAcqnIIA CHEB 10.19 LaunchOneWt LPAAW 0.18 7.6 TaviaAcqnRt TAVIR 0.20				Hafnia HAFN 4.96 -1.4			cisionDrilling PDS 53.27 -1.0
	7.3 Arvinas ARVN 16.07 -5.7					NautilusBiotech NAUT 1.50 -2.6	Continued on Page B8
China fuchar CTD 20.00 19.0 [Eniconneduc LINC 19.79 19.5] [ElixPildill] ILA 30.30	AKVN 10.07 -5.7	Callisie CSL 332.04 =0.8	Ebangina Ebon 5.12 -5.5	marvarubiosci nbio 0.87 -0.0	KKO 24.90 -5.1	Naudiusbiotecii NAUI 1.50 *2.0	Continued on Page 88

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BANKRUPTCIES

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE In re: FRANCHISE GROUP, INC., et al., ¹ Debtors. (Jointly Administered)

NOTICE OF ORDER (I) APPROVING THE DISCLOSURE STATEMENT;

(II) APPROVING SOLICITATION AND VOTING PROCEDURES,
INCLUDING (A) FIXING THE VOTING RECORD DATE, (B) APPROVING
THE SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION,

(C) APPROVING THE FORM OF THE BALLOTS AND SOLICITATION
MATERIALS AND ESTABLISHING PROCEDURES FOR VOTING, AND
(D) APPROVING PROCEDURES FOR VOTE TABULATION; (III) SCHEDULING
A CONFIRMATION HEARING AND ESTABLISHING NOTICE AND OBJECTION
PROCEDURES; AND (IV) GRANTING RELATED RELIEF DI EASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

1. Approved of the Disclosure Statement. At a hearing held on February 19, 2025 (the "Disclosure Statement Hearing"), the United States Bankruptcy Court for the District (the "Disclosure Statement Hearing"), the United States Bankruptcy Court for the District of Delaware (the "Gourt"), having jurisdiction over the above-captioned Chapter 11 Cases of Franchise Group, Inc. and its affiliated debtors and debtors in possession (collectively, the "Disclosure Statement of The "Debtors", heartered an order Diocket No. 1019 (the "Disclosure Statement Order") approving the Disclosure Statement for the Sixth Amended Joint Chapter 11 Plan of Franchise Group, Inc. and Its Affiliated Debtors, dated as of February 20, 2025 and attached as Exhibit 1 to the Disclosure Statement Order (Docket No. 1014) (as may be amended, modified, or supplemented from time Investigation with respect to any Freedom HoldCo Debtors Released Claims and Claims and Causes of Action belonging to the Freedom HoldCo Debtors against any Holders of

Class	Designation	Impairment	Entitled to Vote	
Class 1	Priority Non-Tax Claims	No	No (presumed to accept)	
Class 2	Other Secured Claims	No	No (presumed to accept)	
Class 3	Prepetition ABL Loan Claims	Yes	Yes	
Class 4	Prepetition First Lien Loan Claims	Yes	Yes	
Class 5	Prepetition Second Lien Loan Claims	Yes	Yes	
Class 6	General Unsecured Claims against the OpCo Debtors	Yes	Yes	
Class 7	Prepetition HoldCo Loan Claims	Yes	Yes	
Class 8-A	Freedom HoldCo General Unsecured Claims	Yes	Yes	
Class 8-B	HoldCo Receivables General Unsecured Claims	Yes	Yes	
Class 8-C	TopCo General Unsecured Claims	Yes	Yes	
Class 9	Intercompany Claims	Yes	No (deemed to reject)	
Class 10	Subordinated Claims	Yes	No (deemed to reject)	
Class 11	Existing TopCo Equity Interests	Yes	Yes	
Class 12	Existing Intercompany Equity Interests	Yes	No (deemed to reject)	

Deadline for Voting on the Plan. The Court has established April 23, 2025 at 5:00 p.m 3. Deadline for Voting on the Plan. The Court has established April 23, 2052 at 5:00 p.m.

(ET) (the "Voting Deadline") as the deadline by which Ballots accepting or rejecting the Plan must be actually received by the Solicitation Agent. To be counted, Ballots must be properly executed, completed, and delivered to the Solicitation Agent at the address provided for herein (in the postage prepaid, personal delivery, or overnight courier to the Solicitation Agent), or submitted online through a dedicated e-balloting portal (the "E-Ballot Portal") accessible at the Debtor's restructuring website maintained by the Solicitation Agent not later than the Voting Deadline-Franchise Group, Inc. Ballot Processing Center, Co Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232.

To arrange personal delivery, email FRGBallots@ra.kroll.com (with "FRG Ballot Delivery" in the subject line) at least 24 hours before arrival at the address above and provide the anticipated date and time of delivery.

and time of delivery.

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic transmission. Ballots submitted by electronic mail or facinille or any other means of electronic transmission other than via the E-Ballot Portal) will not be accepted. Any failure to follow the voting instructions included with the Ballot may disqualify a Ballot and vote. Only Ballots cast by regularmail, overnight courier, or hand delivery or via the E-Ballot Portal will be counted.

to have rejected the Plan and are not entitled to vote on the Plan.

5. Confirmation Hearing. A hearing to consider the confirmation of the Plan and for such other and further relief as may be just or proper (the "Confirmation Hearing") will be held on May 12, 2025 at 10:00 a.m. (ET) before the Honorable Laurie Selber Silverstein, United States Bankrupty, Judge, at the United States Bankrupty of the Tort for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, DE 19801. The Confirmation Hearing may be continued by the Debtors from time to time without further notice to holders of Claims or Interests or other parties in interest other than the announcement of the adjourned date(s) at the Confirmation Hearing or not major or on the anglicable hearing and access or a notice filed with learing or any continued hearing or on the applicable hearing agenda or a notice filed with he Bankruptcy Court. The Plan may be modified in accordance with the Bankruptcy Code, the ankruptcy Rules, the Plan, and other applicable law, without further notice, prior to or as a result f the Confirmation Hearing . If the Bankruptcy Court enters an order confirming the Plan, section 141 of the Bankruptcy Code shall become applicable with respect to the Plan and the Plan shall be

inding on all parties to the fullest extent permitted by the Bankruptcy Code.
6. **Deadline for Objections to Confirmation of the Plan.** Objections, if any, to confirmation of the Plan, must (A) be in writing: (B) state the name, address, and nature of the Claim or Interes of the objecting or responding party; (C) state with particularity the legal and factual basis and nature of any objection or response; and (D) be filed with the Clerk of the Bankruptcy Court, 824 anture of any objection or response; and (i) be filed with the Clerk of the Bankruptry Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and served on the following parties so as to be actually received before 5:00 p.m. (ET) on April 23, 2025: (a) co-counsel and proposed co-counsel for the Debtors; (i) Kirkland & Ellis LI P.60 I Lexington Avenue, New York, NY 10022. Attra: Joshua A. Sussberg, P.C. (jussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison. levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (ii) Young Conaway Stargatta E alyot, LIP, 8ndeny Square, 1000 North King Street, Wilmington, De 19801, Attra: Edmon L. Morton, Esq. (emorton@ycst. com) and Matthew B. Lunn, Esq. (mlunn@ycst. com); (b) counsel to the official committee of unsecured creditors, Pachulski Stang Ziehl B. Jones LIP, 919 North Market Street, 17th Floor, P.D. Box 8705, Wilmington, DE 19899, Attra: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson, Esq. (crobinson@pszjlaw.com), and S01hird Avenue_34*Floor, NewYork, NY 10017, Attra: Robert_1-Esrisetin_Ess_Liferisein@pszjlaw.com), Alan J. Konrfeld, Esq. (akornfeld@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (c) the Office of the United States Trustee for the District of Delaware, J. Caleb Bogs

the Disclasure Statement for the Sixth Amended Joint Chapter 11 Plan of Franchise Group, Inc. and Its Affiliated Debtors, dated as of February 20, 2025 and attached as Exhibit 1 to the Disclosure Statement Offer Dlocket No. 1014 (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement") as containing adequate information within the meaning of section 1125 of chapter 11 of title 11 of the United States Code (the "Bankruptox Code"), and authorized the Debtors to solicit votes to accept or reject the Sixth Amended Joint Chapter 11 Plan of Franchise Group, Inc. and Its Affiliated Debtors, dated as of February 20, 2025 [Docket No. 1015] (as may be amended, modified, or supplemented from time to time, the "Plan"), annexed as Exhibit to the Disclosure Statement.

2. Classification of Claims and Interests under the Plan is described generally below:

| Class | Designation | Impairment | Entitled to Vote | Class | Designation | Impairment | Entitled to Vote | Class | Priority Non-Tax Claims | No No (presumed to accept) | Class | Priority Non-Tax Claims | No No (presumed to accept) | Class | Prepetition Fist Lien Loan Claims | Yes | Yes | Opcobetors | Yes | Yes | Yes | Class | Prepetition Hold Coeneral Unsecured | Yes | Yes | Yes | Class | Prepetition Hold Coeneral Unsecured | Yes | Yes | Yes | Class | Prepetition Hold Coeneral Unsecured | Yes | Yes | Yes | Claims | Yes | Agreement, the Definitive Documents, or the Sale Process; (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan; (iii) the business or contractual arrangements between any Debtor and any Released Parties; (iv) the negotiation, formulation or preparation of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Definitive Documents, any Sale Documents, the DIP Documents (including with respect to the DIP Loans), the Take-Back Debt Facility, the New ABL Facility, the New Marrants, or any agreements, instruments or other documents related to any of the foregoing; (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases; (vii) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors; (vii) the Take-Private Transaction; and/or (viii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan, in each case, that such Debtor Releasing Party would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether interectly or derivatively) against any of the Released any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; provided, however, that the foregoing provisions of this Debtor Release shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, actual fraud (except for Avoidance Actions, which are subject to this Debtor Release), or gross negligence of such applicable Released Party; and/or (ii) the rights of such Debto Releasing Party to enforce this Plan, any Sale Documents and the contracts, instruments releases, indentures, and other agreements or documents delivered under or in connection transmission. Ballots submitted by electronic mail or facsimile or any other means of electronic transmission (other than via the E-Ballot Portal) will not be accepted. Any failure to follow the voting instructions included with the Ballot may disqualify a Ballot and vote. Only Ballots cast by regular mail, overnight courier, or hand delivery or via the E-Ballot Portal will be counted.

4. Holders of claims in Classes 1 and 2 are unimpaired under the Plan, and therefore, pursuant to the same state of the Bankruptcy Code, are presumed to have accepted the Plan and are not entitled to vote on the Plan. Holders of Claims in Classes 9, and 10, and Holders of Interests in Class of the Interest in Class of the Interes damages, demands, deots, rights, clauses of raction, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Section 12.2 shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release: (1) any obligations arising on or after the Effective Date of any party or Entity under the Plan any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the

agreement (including mose section in the Final Supplement) executed to implement the Plan as set fortid herein; (2) any Causes of Action retained by the Reorganized Debtors; (3) any OpCo Litigation Claims; or (4) any Freedom HoldCo Debtor Litigation Trust Claims. Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitut of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankrupty Court's finding that the Debtor Release is: (1) given in exchange for the good and valuable consideration provided by the Released Parties; including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (2) a good faith settlement and compromise of the Claims released by the Debtor Release; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; and (6) a barto any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Debtor Release.

Debtor Release.

9. The release in Section 12.3 of the Plan (the "Third Party Release") binds the "Releasing Parties," which the Plan defines as follows: "collectively, and each solely in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (b) the DIP Agent and each DIP Lender; (d) the First Lien Credit Agreement Agent; (e) the Consenting First Lien Lenders (f) the Creditors' Committee and each of its members solely in their capacity as members of the Creditors' Committee; (g) all Holders of Claims that elect to opt in to the Third-Party Release contained in the Plan; (h) all Holders of Interests that elect to opt in to the Third-Party Release contained in the Plan; (o) each current and former Affiliate of each Entity in clause (a) through the following clause (i); and (i) each Related Party of each Entity

Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn:Timothy J. For, Esq. (timothy, fox@usdoj,gov); (d) counsel to the DIP Agent, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn:Geog Bateman, Esq. (bateman@sewis.com), Sagar Patel, Sagar Patel, Sagar Sagar Sagar, Saga bibligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen matured or unmatured, whether is, whether known or unknown, foreseen or unforeseen matured or unmatured, whether is a equity or dreivatively held, existing as of the Effective Date or thereafter arising, in Law, or any other applicable international, foreign, or domestic Law, rule, or studies of the properties of the propertie vhether known or unknown, foreseen or unforeseen, matured or unmatured, whether lirectly or derivatively held, existing as of the Effective Date or thereafter arising, in Law,

or Entity under the Plan, any Restructuring Transaction, or any document, instrument, of page rement (including those set forth in the Plan Supplement) executed to implement the Plan as set forth herein; (2) any Causes of Action retained by the Reorganized Debtors; (3) any Octool Litigation Claims; or (4) any Freedom Holdco Debtor Litigation Trust Claims.
Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference on the Plan (3) given in exchange for the good and valuable consideration provided by the Released Parties; including the Released Parties; on the good and valuable consideration provided by the Released Parties; including the Released Parties (4) in the best interests of the Debtors, and the Disclosure Statement Order contributions to facilitating the Restructuring Transactions and implementing the Plan; (4) in the best interests of the Debtors and their Estates; (6) fair, equitable, and reasonable; (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Reasing Parties asserting any right of Setoff; subrogation, against the property or States of the Debtors, the Reorganized Debtors, the Released Parties in continuity of recommendation of the repeat of the Debtors of the Plan, grant of the Plan are available upon written (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Reasing Parties asserting any Claim or Cause of Action of any kind whatsoever released Restructuring Administration LLC,8903 rd Avenue, Suite 42, Brooklyn, NY 11232. each of the related provisions and definitions contained in this Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (1) consensual; (2) essential to the confirmation of the Plan; (3) given in exchange for the good and valuable consideration provided by the Released Parties; including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (4) agood faith settlement and compromise of the Claims released by the Third-Party Release; (5) in the best interests of the Debtors and their Estates; (6) fair, equitable, and reasonable; (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Releasing Parties asserting any Claim or Cause of Action of any kind whatsoever released

and consult with their own advisors with respect thereto. The text of the relevant provisions of Article 12 of the Plan are as follows:

12.4. Exculpated Plan are as follows:

12.4. Exculpated Parties as of the Effective Date, to the fullest extent permissible under applicable Law and without affecting or limiting either the Debtor Release or the Third-Party Release, and except as otherwise specifically provided in the Plan, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action or for any act taken or omitted to be taken on or after the Petition Date and prior to or on the Effective Date in connection with, or related to: the administration of the Chapter 11 Cases, commencement of the Chapter 11 Cases, pursuit of confirmation of, this Plan; the occurrence of the Effective Date; the administration of the Chapter 11 Cases, because the Chapter 11 Cases, pursuit of confirmation of, this Plan; the occurrence of the Effective Date; the administration of this Plan; the occurrence of the Effective Date; the administration of this Plan; the occurrence of the Effective Date; the administration of this Plan; the purchase, sale, or rescission of the purchase or sale of any of the foregoing, including but not limited to the Restructuring Support Agreement; the formulation, preparation, dissemination, negotiation, entry into, or Filing of, applicable the DIP Documents (including with respect to the DIP Loans), the Take-Back Debt Facility, the New ABL Facility, the New Warrants, or any agreements, instruments or other force of the Propersion of the Discouser Statement or confirmation of this Plan; provided, however, that the foregoing provisions of the Effective Date act ack and or on the Effective Date act acken or omitted to be taken in connection with or in contemplation of the Plancing of the Debtors, the approval of the Discouser Statement or confirmation or other developed. The Proposition of the Discouser Statement or confirmation or other developed ndentures, and other agreements and documents delivered under or in connection with

solicitation of votes and distribution of consideration pursuant to this Plan and, therefore are not, and on account of such distributions shall not be, liable at any time for the violatio of any applicable Law, rule, or regulation governing the solicitation of acceptances or rejections of this Plan or such distributions made pursuant to this Plan.

Releasing Parties asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Third-Party Release.

10. Additionally, Article 12 of the Plan contains certain provisions regarding in the contains certain provisions regarding and consult with their own advisors with respect thereto. The text of the relevant provisions of Article 12 of the Plan are as follows:

12.4. Exculpation. Effective as of the Effective as of the Effective as of the Effective Release of the Release of the Plan are as follows:

12.4. Exculpation. Effective as of the Effective as of the Effective Release of the Release

them in the Plan, or in the Disclosure Statement, as applicable

COMMERCIAL REAL ESTATE

Please take notice that Eastdil Secured, LLC, on behalf of DWF VI 1 LINCOIN LENDER, LLC, a Delaware limited liability company (together with its successor and assigns, "Secured Party") offers for sale at public auction on April 3, 2025 at 2 p.m. (prevailing Eastern Time) at the offices of Gibson. Dwn & Crutcher LLP, located at 200 Park Avenue, New York, New York 1016, and also being broadcast for remote participation via a virtual videoconference, in connection with a Uniform Commercial Code sale, 100% of the limited liability company membership interests in LINCOLN STREET PROPERTY OWINER, LLC, a Delaware limited liability company ("Pelegde Entity"), and all other collateral piedged by LINCOLN STREET MEZZ, LLC, a Delaware limited liability company in the collateral piedged by LINCOLN STREET MEZZ, LLC, a Delaware limited liability company ("Pelegde Entity"), and all other collateral piedged by LINCOLN STREET MEZZ, LLC, a Delaware limited liability company ("Pelegde Entity"), and all other collateral piedged by LINCOLN street, boston, Massachusetts (the "Premises").

Better (Located 11 Lincoln Street, boston, Massachusetts (the "Premises") commonly liven as 5 me Lincoln Street, located 11 Lincoln Street, boston, Massachusetts (the "Premises").

Supplemented or otherwise modified from time to time, the "Mezzanine Lana Agreement") by and between Debtor can be secured Party, secured Party made a loan to Debtor in the original principal amount of up to \$145,000,000.00 (the "Mezzanine Loan"). In connection with the Mezzanine Loan, Premise Loan Lincoln Street, boston, with the foreclosure on the pledge of such Collateral. The Piedged Entity is a borrower under a loan in the original agargeste principal amount of \$763,000,000.00 (the "Senior Loan"), which is secured by, among other things, a mortgage encumbering the Premises. Secured Party are present and the secured Party are present and the present and the total considered the "Secured Party" of a purposes, for any and the secured Party and the secured Party are secur

DEA

LEGAL NOTICE

The U.S. Dept. of Justice, Drug Enforcement Administration (DEA) New York gives no-Administration (DEA) New York gives no-tice that the property listed below has been abandoned to the custody of the United States and has remained unclaimed. The property shall be held for 30 days from the date of initial publication of notice. Upon expiration of this 30 day period title to the property will vest in the United States. Any person desiring to claim this property must file with the DEA within 30 days. Claims may be filed at the following address: DEA New York Division, 99 Tenth Ave., NY, NY 10011. Attn: SA Nicholas DeAmorin.

Last date to file: 3/13/2025. Group: Z-53, Case: BZ-19-0016, Asset I.D.: 19-DEA-668292, Property: \$64,518.00 USC, Place Seized: Bank of America, Owner: Unknown, Date of Custody: September 4, 2020.



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